

DEFINING NEW DISCOVERIES AMONG GOLD & COPPER GIANTS

HIGHLIGHTS

Targeting underexplored projects with strong potential for major new orogenic gold and porphyry discoveries

Three 100% owned district-scale projects (totaling >1000 km²) located in mining friendly jurisdictions

Situated in close proximity to major gold and copper deposits owned by Majors, sharing structural and geological trends

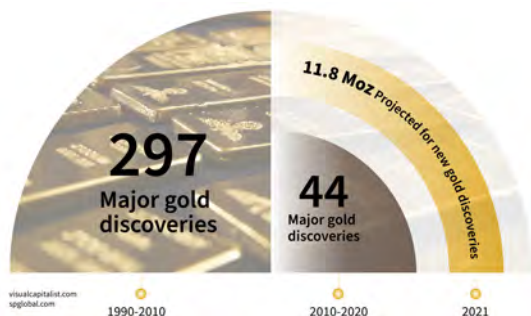
Excellent infrastructure with year round drilling potential, low cost exploration and future development

Strong fundamentals in gold and copper demand with decreasing production will lead to significant future M&A



POISED FOR NEW DISTRICT-SCALE DISCOVERIES

New discoveries are the key event to the most significant value generation



In the face of declining production and exhausted historical plays, new district-scale greenfield discoveries are crucial for rejuvenating the mining industry

New Discoveries Matter Torr holds 100% ownership in over 1000 km² of strategically located gold and copper projects, positioning the company for

potentially significant returns in multiple highly-prospective regions

PROJECT HIGHLIGHTS

Filion Cu-Au Project 261 km²

Untested Targets: Six unexplored gold targets identified along the >42 km Filion Fault, a proven gold host.

Strategic Location: Easily accessible via highway, railroad, and power grid in a prolific Archean greenstone belt gold region in northern Ontario.

Historical Sampling Success: Historical rock grab sampling recorded up to 9.1 g/t Au, and channel sampling reached 91.4 g/t Au over 0.3m, showcasing high-grade potential.

Recent Soil Sampling: 2023 humus soil assays hit up to 1.32 g/t Au within a 1200m x 250m >20 ppb anomaly, establishing **extensive footprint to undrilled mineralization**.

Mines Comparison: Geological setting comparable to regional multi-million ounce Hemlo and Casa Berardi Mines²

Kolos Cu-Au Project 140 km²

Untested Potential: Exploring the untapped potential of the last remaining untested intrusion with comparable geological setting to the regional Copper Mountain porphyry deposit³.

Strategic Accessibility: Leveraging highway accessibility in the prolific Quesnel porphyry belt, a region renowned for major deposits.

High-Grade Historical Samples: Yielding values of up to 4.24 g/t Au, 0.52% Cu, and 11.3 g/t Ag within a 3 km trend of untested >200 ppm Cu soil anomalies.

Anticipated Assay Results: Eagerly await pending assay results from 2023 rock (47) and soil (1595) samples, along with the processed ZTEM geophysical survey, offering insights into the project's exploration potential.

Latham Cu-Au Project 689 km²

Untouched and Underexplored Exploration Opportunities: Exploring 5 never-drilled multi-kilometre copper-gold porphyry and epithermal anomalies in addition to the Gnat Pass copper-gold porphyry deposit with **19,456 metres of historical drilling that yielded intercepts of 0.72% Cu over 89 metres and 0.44% Cu over 198 metres¹**

Strategic Accessibility in the Golden Triangle: Highway accessibility in the prolific Golden Triangle of northern British Columbia, with ongoing permitting for exploration.

High-Grade Rock Grab Samples in Outcrop: Select 2022 rock grab samples yielding up to 14.15 g/t Au, 4.31% Cu, and 63.1 g/t Ag from outcrop.

WHY TORR METALS ?



Significant exploration upside potential in district-scale highway accessible projects with a tight share structure and working capital



Underexplored projects with potential for major new district-scale orogenic gold and porphyry discoveries within highly attractive prolific mining jurisdictions in British Columbia and Ontario



Experienced technical and management team with proven track record of success in mineral exploration and capital markets

COMPANY

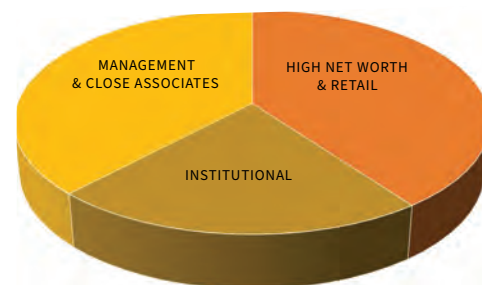
MANAGEMENT & DIRECTORS

Malcolm Dorsey	President, CEO & Director
Taylor Niezen	CFO
John Williamson	Chairman & Director
Nicholas Stajduhar	Director
Ewan Webster	Director
Sean Mager	Director

CORPORATE STRUCTURE

(As of February 26, 2024)

Share Price	\$ 0.045
Shares Outstanding	35.9 Million
Working Capital	\$ 650 Thousand
Market Capitalization	\$ 1.6 Million



STRONG SHAREHOLDER & INSTITUTIONAL SUPPORT

Management & close associates hold ~40%

¹Luhta, L. 1985. Ontario Ministry of Natural Resources, Timmins. Resident Geologist files T-0201.
²Devriese S, Witherly K. (2018). Patterns in geology and geophysics for Abitibi greenstone-hosted gold deposits. Conference: Society of Economic Geologists, Keystone Colorado, USA, May 2018. Although the style of geology and geophysics observed at Filion are comparable to Casa Berardi and Detour Lake, the Company is not inferring that they may be indicative of similar precious metal endowment or assays.
³Not indicative of mineralization within the Kolos project.

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